

Yvonne Wu

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SUMMARY

FinTech Master's candidate with a strong foundation in accounting, financial analysis, and reporting. Proficient in Advanced Excel, Power BI, SQL, and R, with experience automating reporting and turning financial data into actionable insights.

EDUCATION

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|---|----------|----------|
| • Master of FinTech University of Missouri-St. Louis | GPA 3.95 | Dec 2026 |
| • Master of Business Administration (MBA) University of Missouri-St. Louis | GPA 3.97 | Aug 2025 |
| • Master of Finance National Kaohsiung University of Science and Technology | GPA 4.0 | Aug 2025 |
| • Bachelor of Finance National Kaohsiung University of Science and Technology | GPA 3.88 | Aug 2023 |
| • Relevant Coursework: Financial Accounting, Managerial Accounting, Corporate Finance | | |

CERTIFICATIONS

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|---|----------|
| • ESG Literacy (Specialist & Expert) – IPOE | Dec 2023 |
| • Goldman Sachs - Excel Skills for Business Job Simulation - Forage | Mar 2025 |

PROFESSIONAL EXPERIENCE

University of Missouri-St. Louis | Teaching Assistant, Corporate Finance Aug 2025 - Present

- Support 10+ students in corporate finance concepts including financial statement analysis, time value of money, and valuation, through office hours and assignment grading

Humanwell Pharmaceutical US, Inc. | Business Analyst Intern Jun 2025 - Aug 2025

- Built Power BI dashboards to evaluate market size, segmentation, and trends for pharmaceutical products
- Conducted competitor and positioning analysis to identify market opportunities

Bulls Technology Co., LTD. | Quality Management Assistant Jun 2023 - Dec 2023

- Automated reporting processes using advanced Excel functions, improving reporting efficiency by 30% and reducing data errors in shipment records through improved tracking and validation

Yuanta Futures Co. Ltd. | Intern, Business Division Jul 2022 - Aug 2022

- Generated 2+ daily equity research reports to support portfolio management and investment decisions

PROJECTS

AI Portfolio Optimization | Academic Project | FINANCE-6574 AI and ML in Finance Apr 2026

- Classified 46 S&P 500 companies into AI investment tiers via SEC filing analysis (91% accuracy) and evaluated risk-adjusted performance using the Fama-French Five-Factor Model
- Optimized portfolio allocation, improving Sharpe Ratio from 1.21 to 1.63

SKILLS

- **Technical Skills:** Power BI, Advanced Excel, SQL, R, Python (Basic), VBA (Basic), SAS
- **Financial & Analytical Skills:** Financial Modeling, Market Research, Portfolio Analysis, Risk Analysis, Investment Research, Dashboard Development, Data Visualization

HONORS & AWARDS

2nd Place | Career Explore Competition Feb 2026

- Secured 2nd place by presenting actionable FinTech and InsurTech industry trends, driven by comprehensive qualitative interviews with 19 seasoned professionals.