

The logo for NIC (National Insurance Commission) features the letters 'NIC' in a bold, white, sans-serif font. The letter 'C' is stylized with an orange-to-red gradient fill. The background is a dark blue space with a network of glowing blue lines and dots, and a subtle purple-to-red gradient at the bottom.

NIC

Policy Watch monitors your in force book!

POLICY WATCH FOR BGAS & AGENTS

January 2022

06. POLICY WATCH

NIC will monitor the entire in force book and automatically alert users if there is a policy change!

INDIVIDUAL POLICIES

The screenshot shows the NIC distributor interface. A 'Policy Notification' modal is open, displaying details for a policy owned by Anne-Marie Murphy. The policy number is 0000M38488. The notification type is 'Beneficiary Change', which is described as 'A change in the beneficiary of the policy.' Other notification types listed include Policy Anniversary, Cash Value, Address Change, Annual Premium, Face Amount, Premium Paid, Loans, Underwriting Class, and Policy Status. The background shows the policy details for this individual policy, including the benefit amount of \$1,000,000.00 and the issue state of Washington.

Establishing thresholds to monitor policy changes such as a change in premium or cash value or even an address change ensures you don't miss out on new opportunities.

POLICY LISTS

The screenshot shows the NIC advisor interface. A 'Policy List Notification' modal is open, displaying details for a list of policies. The list name is 'Advisor List - Med to Lrg Premium' and it contains 40 policies. The notification type is 'Premium Change', which is described as 'The date at which a policy was officially enforced. This term can also be used to refer to the policy's renewal date.' The background shows a list of policies with columns for Name, Number, and Action. The list includes items like 'Advisor List - Med to Lrg Premium', 'Top Term 5 Clients', 'Top Advisor List', 'UL Broadcast', 'Young Family Clients', 'Top Cities Managers', 'Florida North Clients', and 'ETF Reminder List'.

Establishing thresholds to monitor specific policy attributes on lists of policies enables you to track and easily monitor large segments of your book.

06. POLICY WATCH ATTRIBUTES

POLICY WATCH ATTRIBUTES

- Premium Changes
- Face Amount Changes
- Policy Status Changes
- Cash Value Changes (set your own thresholds)
- Beneficiary Changes
- Address Changes
- Underwriting Class Changes

Created: NA Draft

The selected list contains 40 policies. Notifications will be triggered for each policy.

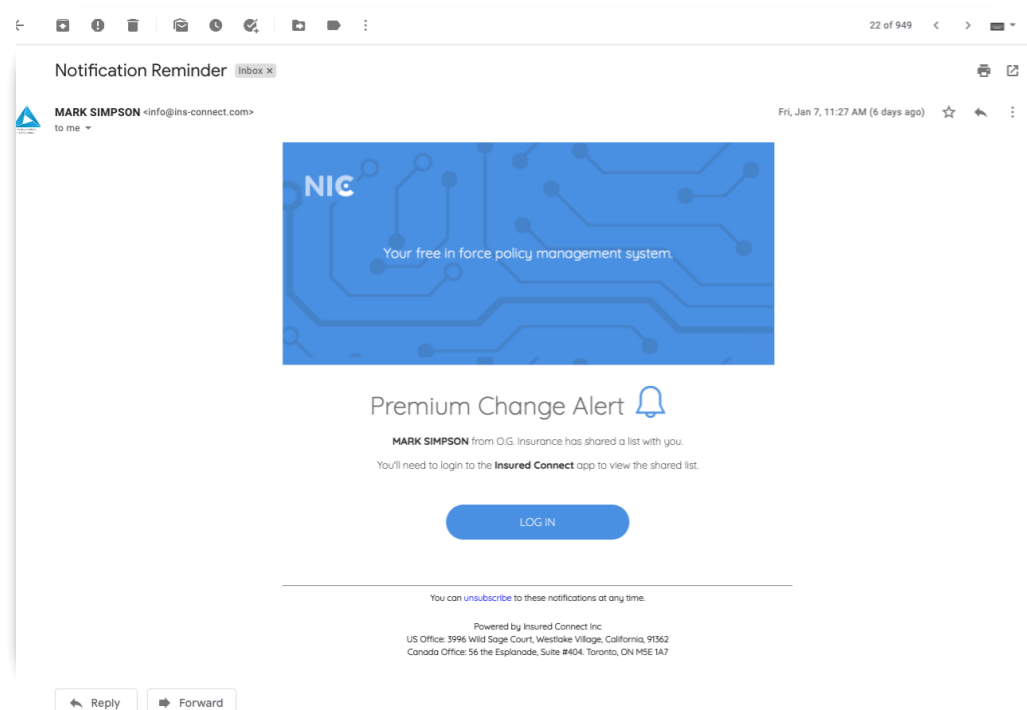
List name	Number of policies
Advisor List - Med to Lrg Premium	40

Notification Type: **SELECT**

Premium Change
The date at which a policy was officially enforced. This term can also be used to refer to the policy's renewal date.

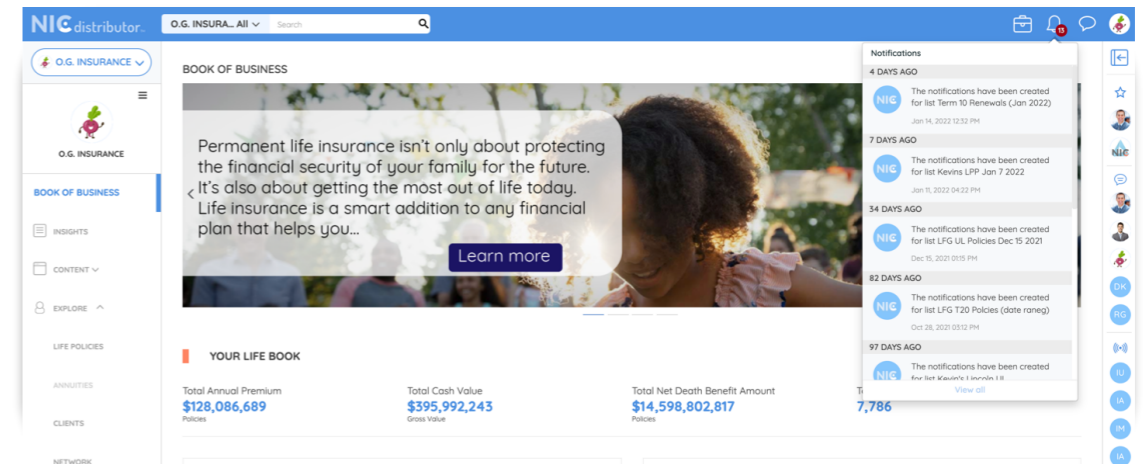
Other notification types listed: Beneficiary Change, Cash Value, Address Change, Annual Premium, Face Amount, Premium Paid, Loans, Underwriting Class, Policy Status.

EMAIL NOTIFICATIONS



Email alerts ensure users are informed about policy changes.

IN APP NOTIFICATIONS



In app alerts informs users about new policy change and links the user directly to the notification details.

To learn more or discuss integration contact:

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