

# VCF Virtual Client Folder

VCF is a Microsoft Azure PaaS-provided enterprise content management service (ECM). As a true ECM solution born in the cloud, users can capture, store, retrieve and exchange documents anytime, from anywhere. VCF adds extensive functionality to current applications, providing a complete imaging and document management solution for the desktop, department workgroup, or an entire organization.

## Advantages

- Easy integration
- Browser-based document capture: scanning, drag-and-drop, print-to-TIFF
- No-programming workflow tool for creating work queues for processing
- Per-user subscription service for cost efficiency
- File cabinet repository for storage of unlimited pages
- Available two-factor authentication
- Whitelist IP table for elevated security
- Real-time admin view of user activity
- Supports single sign-on via SAML 2.x
- Comprehensive JSON API
- Support for Microsoft Azure Key Vault



## Specialized Solutions

### VCF 4Life

- Case Centric
- Standardized Files, Logs & Document Types
- Popular AMS & CRM Integrations

### VCF 4Securities

- Client Portfolio Centric
- Standardized Files, Logs & Document Types
- Popular AMS & CRM Integrations

### VCF 4Compliance

- SEC & FINRA Enabled Compliance for Archive / Retention
- Complies with Rule 17a-4
- Secure "Read Only" Access
- Paperclip D3P Level Auditing

