

2021 AGENDA

| Saturday, Oct.16 | Session/Event | Host/Speaker | Location |
|--------------------|---|--|-----------------------|
| | Early Arrivals – enjoy Denver! | | |
| Sunday, Oct. 17 | | | |
| | Arrivals | | |
| 2:00 - 3:00 PM | Leadership Meeting | | Stratton |
| 3:00 PM | Registration Open | | Promenade |
| 3:00 - 5:00 PM | Business Showcase Set-up | | Promenade |
| 4:15 - 5:00 PM | Newcomer Briefing | | Stratton |
| 5:00 - 6:30 PM | Welcome Reception with Exhibitors | | Promenade |
| | Enjoy dinner on your own & reconnect with | old friends! | |
| Monday, Oct. 18 | | | |
| 7:30 AM | Registration Continued | | Promenade |
| 7:30 - 8:30 AM | Continental Breakfast / Innovation Lounge | | Lodo / Larimer Square |
| 8:00 - 8:30 AM | Premier Hosted Session | Paperless Solutions Group, an MIB Company | Highlands |
| 8:35 - 9:05 AM | Premier Hosted Session | Pacific Life | Highlands |
| 9:10 - 9:40 AM | Premier Hosted Session | ExamOne | Highlands |
| 9:45 - 10:15 AM | Premier Hosted Session | Human API | Highlands |
| 10:20 - 10:50 AM | Premier Hosted Session | Legal & General | Highlands |
| 11:00 - 11:15 AM | Conference Opening Session | Bob Bland, President | Grand Ballroom |
| 11:15 - 11:30 AM | Life Lessons Presentation | AylaJean "AJ" Root, Bob Bland | Grand Ballroom |
| 11:30 - 12:30 PM | State of Industry Moderator – Pat Wedeking, Vice Preside Panel – Mark Holweger, President and C Andy Bucklee, SVP, Head of Life & Execut Tim Shaheen, Senior Vice President, Pac | Grand Ballroom | |
| 12:30 PM - 1:30 PM | Networking Luncheon | | |
| 1:30 - 2:30 PM | WFH Strategies 2021: Reengineering Your Workplace | Laurel Farrer, CEO, Distribute Consulting | Grand Ballroom |
| 2:30 - 2:45 PM | Innovation Award Nominees | Andrew Doerman, Innovation Award Chairman | Grand Ballroom |
| 2:45 - 3:15 PM | Exhibit Hall Connect | | Promenade |
| 3:15 - 4:15 PM | State of the Channel Moderator – Keli Seder, Brokerage Life Sales Director, Mutual of Omaha Panel – Jennifer Fitzgerald, Co-founder and CEO, Policygenius; David Bowerman, VP of Sales, Term Life Division, SelectQuote; Chris Campbell, President and Chief Operating Officer, Efinancial; Shervin Eftekhari, President, Zander Insurance | | Grand Ballroom |
| 4:15 - 4:30 PM | Vision Award & Closing Remarks | Tommy Lane, 2019 Vision Award recipient, to present / Bob Bland, President | Grand Ballroom |



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| Monday, Oct. 18 | Session/Event | Host/Speaker | Location |
|--------------------|---|---------------------------|-----------------------|
| 5:30 - 6:30 PM | Cocktail Reception | "Toddies with Tellus" | Grand Ballroom |
| 6:30 - 8:30 PM | Networking Dinner | | Grand Ballroom |
| Tuesday, Oct. 19 | | | |
| 8:00-9:00 AM | Networking Breakfast / Innovation Lounge | | Lodo / Larimer Square |
| 8:30-9:00 AM | Premier Hosted Session | Harbor Life Brokerage | Highlands |
| 9:05-9:45 AM | Premier Hosted Session | TransUnion | Highlands |
| 9:50 – 10:20 AM | Premier Hosted Session | LexisNexis Risk Solutions | Highlands |
| 10:25 - 10:55 AM | Premier Hosted Session | Lincoln | Highlands |
| 11:00 – 11:15 AM | Welcome Back | Bob Bland, President | Grand Ballroom |
| 11:15- 12:30 PM | The Changing Landscape of Life Insurance Distribution: What role does technology play? Moderator – Nichole Myers, Senior Vice Pre Propositions Lead, Swiss Re Panel – Nick Zambruno, Solutions Lead, Hu Executive Vice President and Chief Operatin Scott Rhinehart, Senior Market Manager, Life Jeff Reynolds, VP, Insurance Product Develo | Grand Ballroom | |
| 12:30 – 1:30 PM | Networking Luncheon | | Grand Ballroom |
| 1:30- 2:30 PM | Instant Gratification: The Journey of Digital InsuranceGrand BallrooModerator – Pete Kalasountas, VP Insurance Marketplace Partnerships, AssuranceAssurancePanel – Ryan Toner, EVP, Sales & Marketing, Afficiency; Steve Robinson, Chief Distribution Officer, Bestow; Troy Thompson, Chief Actuary, EthosGrand Ballroo | | |
| 2:30-3:00 PM | Exhibit Hall Connect | | Promenade |
| 3:00 – 4:00 PM | How to be Prepared for the Dark Side of Technolo Moderator – Kevin Fusick, VP Finance, Polic Panel – Kell Holland, Executive Vice Presider Zander Insurance; Raju Seetharaman, SVP, Legal & General America; Alfonso Serdio, Cy | Grand Ballroom | |
| 4:00- 4:15 PM | LIDMA Innovation Award Andrew Doerman | Innovation Award Chair | Grand Ballroom |
| 4:15 - 4:30 PM | Closing Comments | Bob Bland, President | Grand Ballroom |
| 4:30 - 6:30 PM | Closing Reception – Enjoy a meal or start your evening off with us! | | Brown Palace Club |
| 6:30 PM - ??? | One last night in Denver to explore great food | | |
| Wednesday, Oct. 16 | | | |
| | Departures / Golf Outing | The Pinery | |