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SUMMARY

Motivated and driven individual with Leadership, Project Management, Data Analysis skills in areas of Health Care, Customer Service & Finance.

Experience in Public Speaking, Creating dynamic Presentations, Facilitation and Training associates as well as customer groups. Tenacious with an inquisitive nature while communicating in a productive and professional manner. Proficient in Microsoft Project, PowerPoint, Word, Excel, Access and Minitab as well as Spotfire. Familiar with Microsoft Teams and SharePoint - Focus on Performance Improvement using Data Driven solutions.

PROFESSIONAL EXPERIENCE

Advance Auto Parts, Contracted via TEKSystems, Inc.

IT Project Manager, IT PMO

August 2019 – April 2020

Lead and coordinate IT Projects to include upgrades to existing applications, interface builds, new technology implementations while aligning with the strategic plan of the organization.

- Lead Daily Scrum
- Establish and maintain a clear and concise project plan
- Communication with Stakeholders
- Navigate blockers and help assist with resolution to keep projects moving forward with minimal financial impact or timeline.
- Manage multiple top organization projects

CENTRA, Amherst/Lynchburg, VA Project Manager, Data & Analytics, Information Governance – Performance Improvement

Jan 2018 – May 2019

- Manage enterprise level projects
- Develop governance policies and procedures around data quality, data security & data readiness
- Scrum Master for Agile projects
- Manage testing, validation and implementation
- Reviewing process for improvement opportunities
- Projects include:
 - o System Conversion for more than 3000 reports/analysis
 - o Building of various DataMarts from Natezza EDW
 - o State regulated projects, Joint Commission and other regulatory required metrics

Data Analyst, Centra Analytics – Performance Improvement

Feb 2013 – Dec 2017

- Wrangle, clean, validate and provide analysis to business leaders across the organization
- Develop self service analysis in tools such as Spotfire & Excel
 Familiar with SQL, Access and Power BI
- Develop & provide training to various end user groups
- Interpret the needs of a customer and provide a result that not only meets but exceeds their expectations.
- Document procedures, test plans and execution

July 2011 – Feb 2013

LEAD Business Office Coordinator for ALL Centra Skilled Care/LTC Facilities July 2011 I was promoted to LEAD Business Office Coord for the Post-Acute Business Services. With this promotion I maintain the normal Business Office responsibilities in addition to:

- Project Leader for new LTC System implementation for Post Acute Business Services
- Identify and document procedures in preparation for new LTC System
- Prepare and Manage the Medicaid Audit for all LTC Facilities
- Data Analysis of all Skilled Care and LTC billing
- Provide Dashboards for LTC/Skilled Care Data Collection

Business Office Coordinator, Managing Fairmont Crossing Business Office with Accounting & process improvement responsibilities.

May 2009-Jun 2011

- Insure accurate billing and positive interaction with Residents and families.
- Manage staff of 2 associates
- Developed a tracking tool for past due balances; resulting as a shared best practice for other LTC facilities
- Developed dashboards to assist leadership in tracking financial progress for Post Acute Business Services.
- Perform root cause analysis to resolve unpaid balances for discharged accounts resulting in ATB totals decreasing from \$577k (Dec 2009) to \$276k (Dec 2010) for Fairmont Crossing; <u>53%</u> reduction in outstanding account balances for discharged accounts.

CENTRA SYSTEMS: McKessen systems, HPF, Risk Master, FAST Forms, Cerner Applications – reporting platforms

Genworth Financial, Lynchburg, VA

Operations Project Manager, Customer on Boarding Leader with Sales/Marketing responsibilities

- Drive process improvements for cross functional processes globally while utilizing automation and eliminating Non-Value-added steps.
- Onboard new Customer Groups for automated processing of various transactions.
- Negotiated addendum to selling agreements and contracts for Marketing and Sales purposes.
- Writing Marketing bulletins for distribution to various customer groups.
- Develop pitches and presentations for Sr. level management as well as external customers and suppliers.
- Review and analyze Sales presentations and recommendations from Suppliers to select the business partner with the best fit for company needs and structure.

Licensing Team Leader – Financial Institutions/ Investment & Banking Firms

- Accountable for a team of >30 Global Associates
- Improved cycle time for various processes over a 2-year period

1989 - 2009

- Lead and implemented process improvements
- Mentored and Coached associates to improve their skill sets and encourage a team environment while lifting moral and promoting a productive work environment.
- Built strong customer relationships as reflected in an improved customer ranking in the OMR (Operations Management Roundtable) up from #15 - #6 with our Financial Institution Customer group.
- Received Various Team awards
- Conduct training as needed to cross functional teams within the business

Commissions Team Leader – Independent Brokerage Group- Financial Institutions; Investment & Bank Firms- Call Center

- Lead and implemented the initiative to automate and reduce cycle time of paying producer commissions from 7 days to same day processing
- Managed a team of 30+ associates globally
- Implemented recorded phone line technology and developed a call quality monitoring process
- Negotiated supplier contracts and business agreements with the support of Legal and Compliance groups.
- Managed a Debit Balance collection process for overpaid commission payments to producers.

Worksite Team Supervisor - New Business/Underwriting/Customer Service

- Lead a team of 20+ associates in a processing and call center environment
- Assisted in Automated Issue guidelines and enrollments with various worksite customer groups
- Developed partnership with underwriting staff for reinstatement process of Term Life and UL product lines

Problem Resolution Specialist

Customer Service Representative

Project Experience:

- Lead Project to reduce returned mail items with a resulted 150k Cost Savings/Avoidance from October 2008 – December 2008.
- Developed & implemented Soft Skills training and Quality Control Process for Call Center
- Lead implementation of NICE software and Quality Assurance for all recorded phone lines within Genworth Financial
- Lead project to reduce cycle time for incoming correspondence by implementing an automated workflow system.
- Lead project to automate commission check and commission statement processing
- Reduced cycle time from 7 business days to same day processing and mailing
- Improved customer experience and relationships
- Lead project to reduce EFT (electronic funds transfer) commission payments from 7 days to 3 days.
- Lead project that developed DTCC (Depository Trust Clearing Corporation) Licensing & Appointment on boarding process.
- Lead project implementing new technology using a web-based access portal via DTCC for Licensing and Appointment processing.
- Certified Facilitator in various forums including but not limited to Senior Leadership, Middle Management, Front End Associates – meeting room setting, conference setting and Global Markets

CERTIFICATIONS

Certified Scrum Master, Agile project management methodologies Six Sigma Green Belt Principals of Project Management International Facilitation Certification edX- Microsoft – Transact SQL Certification edX- Microsoft – Data Science Orientation Certification

EDUCATION

Phillips Business College – 1985-1986 Boston University – 2008

References available upon request. Willingness to Travel,